Indian Overseas Bank Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES

	(To be filled up for each debenture / bonds Issue series separately.			
	Please do not leave any column blank)			
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.		
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana)		
		Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016		
3.	Particulars of the Issue	POWERGRID Bonds XIII-Issue 8.63% Taxable Bonds		
3.1	Type of Issue	Private Placement		
3.2	a) If it is a public issue, issue opened on;b) if private placement, with whom	a) N.A. b) Financial Institutions and others		
3.3	Date of Allotment	31.07.2002		
3.4	Purpose of Issue	Construction of on-going and new projects		
3.5	Size of the Issue	Rs.810 crores		
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.		
3.7	a) Whether listed in Stock	b) Secured, Non-cumulative Bonds a) Yes		
	Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	b) National Stock Exchangec) N.A.		
3.8	a) Whether the issue was credit	a) Yes		
20	rated; b) IF yes, Nature of Rating obtained	b) AAA		
	c) Name of Credit Rating Agency	c) ICRA & CRISIL		
	d) Whether rating was revised e) Present Revised rating	d) Yes e) ICRA AAA & CRISIL AAA/Stable		



	(Please enclose list of	55		
	subscribers as of 30.06.2017 for			
	each series)			
	each series)		t ting from	31 07 2006 till
10	Date of Redemption for each	31st July every year	r starting nom	31.07.2000
3.10	series	31.07.2017		
10	Interest	N.A.	gration Lieu	
4.0	Rate of Interest	8.63% p.a.		
4.1	Periodicity of interest payment	Annual		
4.2	Amt. of Interest payment which	N.A.		
4.3	have fallen due in the quarter			
	(Do not include unpaid interest			
	payment pertaining to previous			
	payment pertaining to p	The state of the s	grange, in piece	
4.4	quarter). Date of transfer to I/W account	N.A.		
4.4	Name of Bank & Branch where	N.A		
4.5	Name of Balik & Branch Mer			
	Separate I/W a/c held Interest amount outstanding AS	NIL		
4.6	ON 30.06.2017 in 4.5 above	A STATE OF FEMALES	058	
	Whether interest	N.A.		
4.7	a) paid to FIs but not to othe		5900	
	a) paid to Fis but not to			
	investors b) paid to other investors but no	t	4. ************************************	
-	paid to FIs		THE REAL PROPERTY.	Sim in WHS
1.0	Amount of Interest outstandin	g NIL		
4.8	In respect of earlier quarters, no	it		
	Claimed by debenture holder	S		
	(provide particulars Quarte	and the state of t		
	(provide parties		DESCRIPTION OF THE PARTY.	
1.0	wise) Default in interest payments			
4.9	Any default in the interest	st NO		
	payment – if so,			
	a) Since when			
	b) Reasons for the delay			
	payment	S- X-S-ACC- NO		
	c) Whether reported	to		
	debenture truste	es/		
	investors	the second of	_	Amount
	d) Amount of default (c	tr- Period	Due on	Amount
	wise)	resemble to the		
	Wise)		go tul new mass	
5	.0 Principal		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	u inimal as	on Rs.67.50 crores		
3	.1 Outstanding principal as 30.06.2017		21.07.201	7
-	C Dissingl	due 01 Installment	as on 31.07.201	1.
5	(breakup of 5.2 repayn			
	period-wise)	/	12	

5.3	Amount of redemption fallen due during the quarter	N.A.	
5.4	Name of the bank and branch where redemption amount is held	N.A	
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	Nil	
5.6	Default in principal repayment Any default in repayment of Principal, if so — e) since when f) reason for default g) whether informed to debenture trustees/ investors h) Amount of default	Nil Period Due on Amount	
6.0	Maintenance of Asset Cover		
6.1	Trust Deed Dated	28.02.2003	
6.2	Assets charged (full description & value thereof)	Kishanpur-Moga, Dulhasti Contingency T/S Lines	
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding	
6.4	Asset cover as on 31/03/2016	- do -	
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.	
6.6	C.A. Certificate forwarded to Trustees on	N.A.	
6.7	Trustees (if not, kindly forward a copy)	for FY 2016-17 published already forwarded to	
7.0	Maintenance of Debenture Redemption Reserve (DRR)		
7.1	Whether DRR maintained, if not, reasons therefore	Yes	
7.2	Amount of DRR maintained as on 31/03/2017	Rs.16.88 crores	
8.	Insurance		
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.	
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)		

8.3	CA Certificate certifying the adequacy of insurance cover dated	
8.4	CA Certificate forwarded to trustee on, (if not, kindly forward a copy)	The state of the s
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY

Indian Overseas Bank

Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.06.2017

(To be filled	up for each debenture/bonds Issue series separately.
	Please do not leave any column blank)

	Please do not	leave any column blank)
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29,
		Gurgaon – 122 001 (Haryana)
		Regd Off: B-9, Qutab Institutional Area,
		Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue
		6.68% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue	a) N.A.
	opened on;	was the common of the stage of a part of the
	b) if private placement, with	b) Bank
	whom	
3.3	Date of Allotment	23.02.2004
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04
3.5	Size of the Issue	Rs.900 crores
3.6	Nature of Issue:	
	a) NCD/PCD	a) N.A.
	b) Secured/Unsecured	b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock	a) Yes
	Exchange/s	The second of the second secon
	b) If yes, name of Stock	b) National Stock Exchange
	Exchange/s	Service of the course of the control of
	c) If no, reason therefore (please	c) N.A.
	clearly mention the reason for	
	non-listing)	Supervision of the Control of the Co
	Specifically enlighten whether	The property will see the feet with
	Non-listing would violate the	
	SEBI Cir.No.SEBI/MRP/SE/	
	AT/36/2003 dated 30.09.2003)	
3.8	a) Whether the issue was credit	a) Yes
	rated;	15 AAA - W - U HOUSE TONLOW W
	b) IF yes, Nature of Rating	b) AAA
	obtained SC alia Patient	-) ICDA & CDICII
	c) Name of Credit Rating	c) ICRA & CRISIL
	Agency	d) Vos
	d) Whether rating was revised	d) Yes
	e) Present Revised rating	e) ICRA AAA & CRISIL AAA/Stable

3.9	Total No of debenture holders (Please enclose list of	69	
	subscribers as of 30.06.2017 for each series)		
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.	
4.0	Interest		
4.1	Rate of Interest	6.68% p.a.	
4.2	Periodicity of interest payment	Annual	
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	Rs. 15.03 Crore	
4.4	Date of transfer to I/W account	23.02.2017	
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi	
4.6	Interest amount outstanding as on 30.06.2017 in 4.5 above	NIL Memment Albertal III	
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A. Signal to state A to a sta	
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL stock to a must be 11 to a second	
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/investors	NO - Danton Blow Standard Stan	
	d) Amount of default (qtr- wise)	Period Due on Amount	
5.0	Principal	Service United National Control Control	
5.1	Outstanding principal AS ON 30.06.2017	Rs.150.00 crores	
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)		

3	Amount of federiption famous		
	due during the quarter	DBI Bank Ltd , Connaught Place Branch, New	
4	TVAILE OF CLASS	Delhi	
	where redemption amount		
	held to applie 1	NIL	
.5	Balance o/s pertaining to carry	NIE	
	Tedemption		
	(unclaimed by debenture	40 Par 10 Par 1	
	holders)	NIL	
.6	Detaill in principal reputition	NL	
	Any default in repayment of		
	Principal, if so –		
	e) since when	The state of the s	
	f) reason for default		
	g) whether miorizes		
	dependent	Period Due on Amount	
	investors	Teriod	
	h) Amount of default		
6.0	Maintenance of Asset Cover	06.05.2004	
6.1	Trust Deed Dated	about of Company's Assets including	
6.2	Assets charged (full description	alent and machinery machinery spares, tools and	
	& value thereof)	accessories and other movable current assets.	
	i lated in Trust	1.10 times of the value of bonds outstanding	
6.3	Asset cover as stipulated in Trust	1.10 times 02	
	Deed (No. of Times)	- do -	
6.4	Asset cover as on 31/03/2017	N.A.	
6.5	Chartered Accountants' (C.A.)	11.71	
	Certificate Dated for 6.4 above	N.A.	
6.6			
	Trustees on	Audited Annual Financial Results by the company	
6.7		are and a 17 millighed already forwarded to	
	31/03/2017		
	Trustees on (if not, kindly	Trustees	
	forward a copy) Maintenance of Debenture		
7.0	Vialifichance		
	Redemption Reserve (DRR)	Yes	
7.1	Whether DRR maintained, if not	, 165	
	reasons therefore	s Rs. 36.25 crores	
7.2	2 Amount of DRR maintained as	S RS. 50.25 crores	
1	on 31/03/2017		
8.	Insurance	s Yes, Covered through self insurance scheme of the	
8.	1 Whether the assets offered a	4-37	
	security is properly/adequatel	y Company.	
	insured		
8.	2 Details of insurance cover/Polic	y N.A.	
1 128.65	No /validity of the insurance	ee	
	(copy of the insurance policy t	.0	

8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY